



# Welcome to Washington County Highlights

## 2005 Edition

\*Highlights of Washington County is a labor market information publication of the Indiana Department of Workforce Development.

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions and the State of Indiana.

Each publication includes a variety of demographic information: population, labor force estimates, industry employment, industry annual average wages, and firms and employment by size and by industry.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.state.in.us/dwd/inews>

Carol Williams  
3310 Grant Line Road  
P. O. Box 1287

New Albany, IN 47151-1287  
(812) 948-6102 extension 107  
Fax: (812) 981-0086

e-mail: [cawilliams@dwd.in.gov](mailto:cawilliams@dwd.in.gov)

Serving: Bartholomew, Clark, Crawford, Dearborn, Decatur, Floyd, Franklin, Harrison, Jackson, Jefferson, Jennings, Ohio, Ripley, Scott, Switzerland and Washington Counties

*Innovating Indiana: Strategic Research & Development Division*



#### SUMMARY OF WASHINGTON COUNTY HIGHLIGHTS

Washington County's population estimate for 2004 was 27,882, up 2.4 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census 13,268 people twenty-five years of age or over were high school graduates and/or had post-high school education. That represented 75.2 percent of the twenty-five and up county population. Of that population, 1,806 or 10.2 percent were four year college graduates or greater. In 2004, of the 280 persons graduating high school that year, 174 or 62.1 percent intended to go on to higher education.

A total of 1,005 workers or 8.1 percent of the workforce commuted into the county in 2003. Orange County was sending the most workers into Washington County. Conversely, 5,836 or 33.9 percent of the labor force commuted to work outside of the county. Kentucky County received the most workers from Washington County.

The estimated average unemployment rate for 2004 was 6.3 percent, above Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 14,010. Of that labor force 13,130 were employed and 880 were unemployed.

For the year 2004 there were 6,344 jobs at industries within the county. The largest employing industry in the county was manufacturing with 32.0 percent of the total industry employment and government second at 23.1 percent. The industry showing the most growth in workers over a three year period (since 2001) was education and health services increasing by 119 workers or 9.2 percent above 2001. Nine and nine-tenths percent of employers in the county employed 20 or more workers and those represented 70.1 percent of all employment.

The all industry average 2004 earnings for the county was \$26,026 per year versus Indiana's \$34,693. The county average wage was an increase of 8.3 percent over the 2001 county industry average wage. None of Washington County's 11 industry supersectors (including government) had annual average earnings greater than the Indiana average for those industries. The county's manufacturing industry had the highest average earnings at \$31,186 per year, with information second at \$29,502, while the industry with the lowest annual earnings number was leisure and hospitality services at \$8,742. The same industries statewide paid an average \$47,638, \$43, and \$13,875 per year, respectively.

## POPULATION

### WASHINGTON COUNTY AND CITY POPULATION

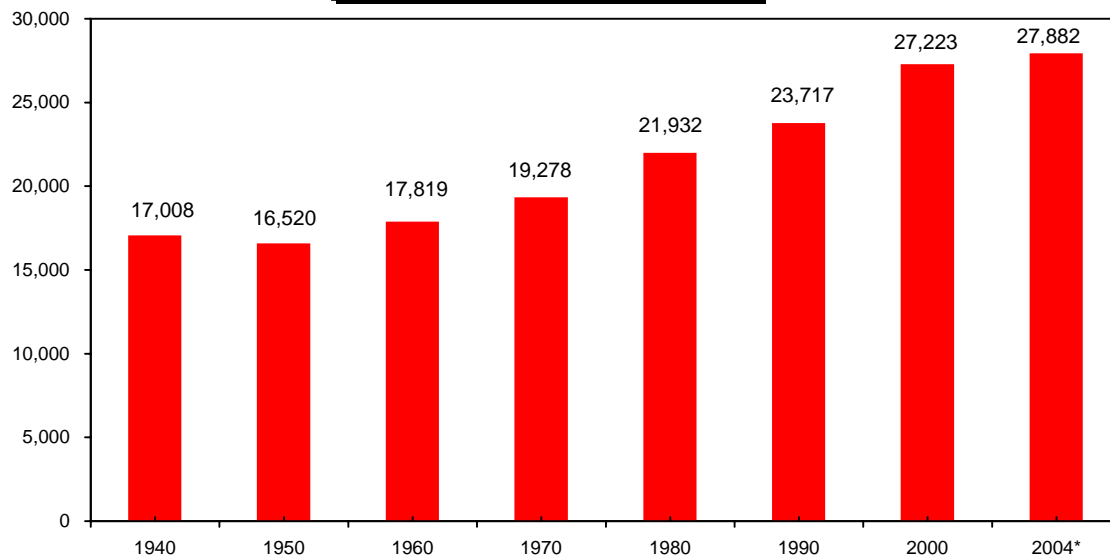
COUNTY & Cities/Towns	1990 CENSUS	2000 CENSUS	2004* POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
<b>WASHINGTON CO</b>	<b>23,717</b>	<b>27,223</b>	<b>27,882</b>	<b>659</b>	<b>2.4%</b>
CAMPBELLSBURG	606	578	587	9	1.6%
FREDERICKSBURG	155	92	93	1	1.1%
HARDINSBURG	322	244	247	3	1.2%
LITTLE YORK	155	185	188	3	1.6%
SALEM	5,619	6,172	6,417	245	4.0%

### WASHINGTON COUNTY POPULATION

YEAR	POPULATION	NUMERICAL CHANGE	% CHANGE
1940	17,008	723	4.4%
1950	16,520	(488)	-2.9%
1960	17,819	1,299	7.9%
1970	19,278	1,459	8.2%
1980	21,932	2,654	13.8%
1990	23,717	1,785	8.1%
2000	27,223	3,506	14.8%
2004*	27,882	659	2.4%

\* population estimate

### WASHINGTON COUNTY POPULATION



Source: U.S. Census Bureau, 1940-1990 Census and Stats Indiana 2000 Census and 2004 Population Estimate

## EDUCATIONAL INFORMATION

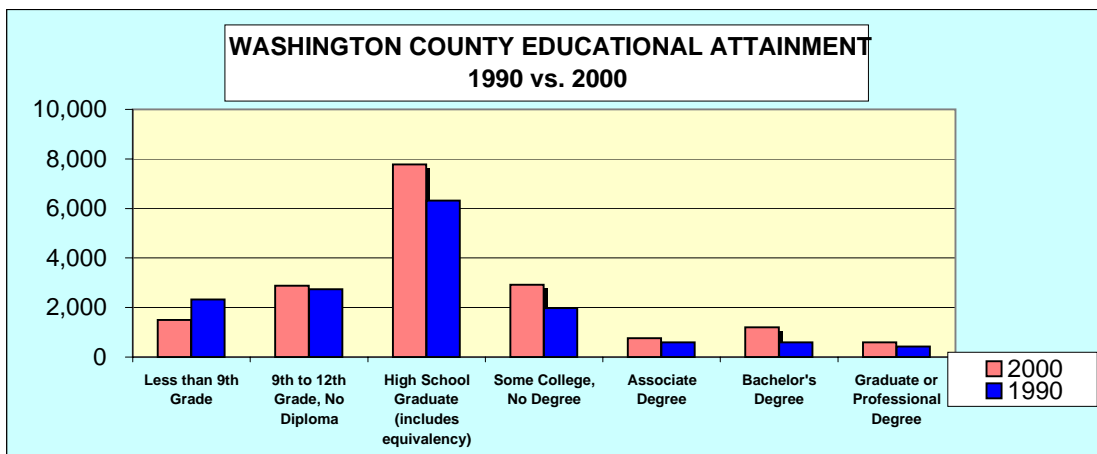
### WASHINGTON COUNTY

#### 2004 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	280	100.0%
Total to Higher Education	174	62.1%
Four-Year Institution	118	42.1%
Two-Year Institution	42	15.0%
Vocation/Tech. Institution	14	5.0%

#### EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	2,327	15.5%	1,499	8.5%
9th to 12th Grade, No Diploma	2,744	18.3%	2,881	16.3%
High School Graduate (includes equivalency)	6,317	42.2%	7,783	44.1%
Some College, No Degree	1,980	13.2%	2,914	16.5%
Associate Degree	598	4.0%	765	4.3%
Bachelor's Degree	591	3.9%	1,208	6.9%
Graduate or Professional Degree	432	2.9%	598	3.4%
<b>TOTAL - POPULATION 25 YEARS &amp; OVER</b>	<b>14,989</b>	<b>100%</b>	<b>17,648</b>	<b>100%</b>



Sources: Indiana Business Research Center, Stats Indiana and U.S. Census Bureau.

## COMMUTING PATTERNS

### WASHINGTON COUNTY COMMUTING PATTERNS

Number of persons who live in Washington County and work (labor force)	17,230
Number of persons who live in Washington County and work in Washington County	11,394
Number of persons who live out of and work in Washington County	1,005
Total number of persons who work in Washington County (work force)	12,399

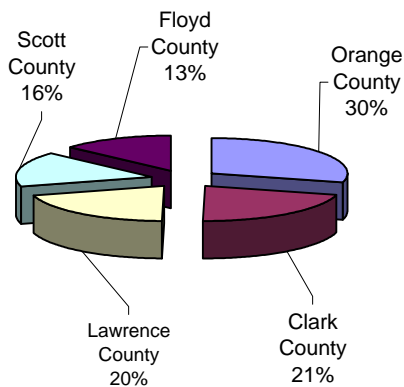
#### Top five counties sending workers INTO Washington County:

Orange County	207
Clark County	149
Lawrence County	145
Scott County	113
Floyd County	95
Total of above	709 equals 5.7% of work force

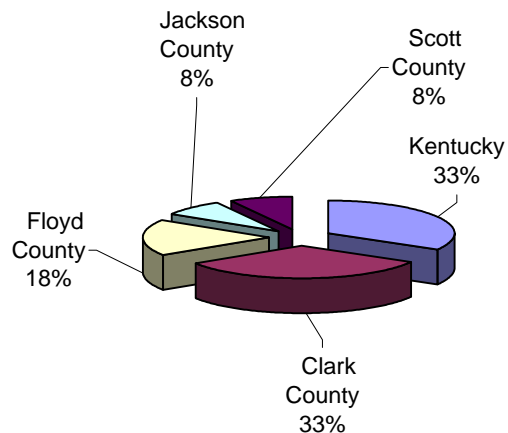
#### Top five counties receiving workers FROM Washington County:

Kentucky	1,574
Clark County	1,535
Floyd County	844
Jackson County	388
Scott County	376
Total of above	4,717 equals 27.4% of labor force

#### Top five counties sending workers INTO Washington County:

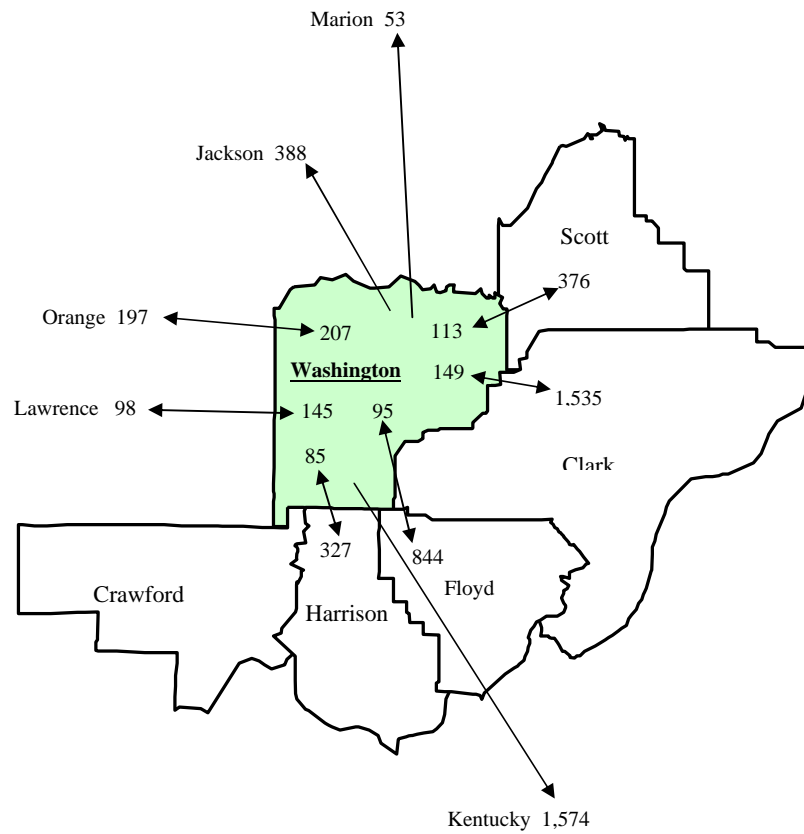


#### Top five counties receiving workers FROM Washington County:



## COMMUTING PATTERNS MAP

### WASHINGTON COUNTY



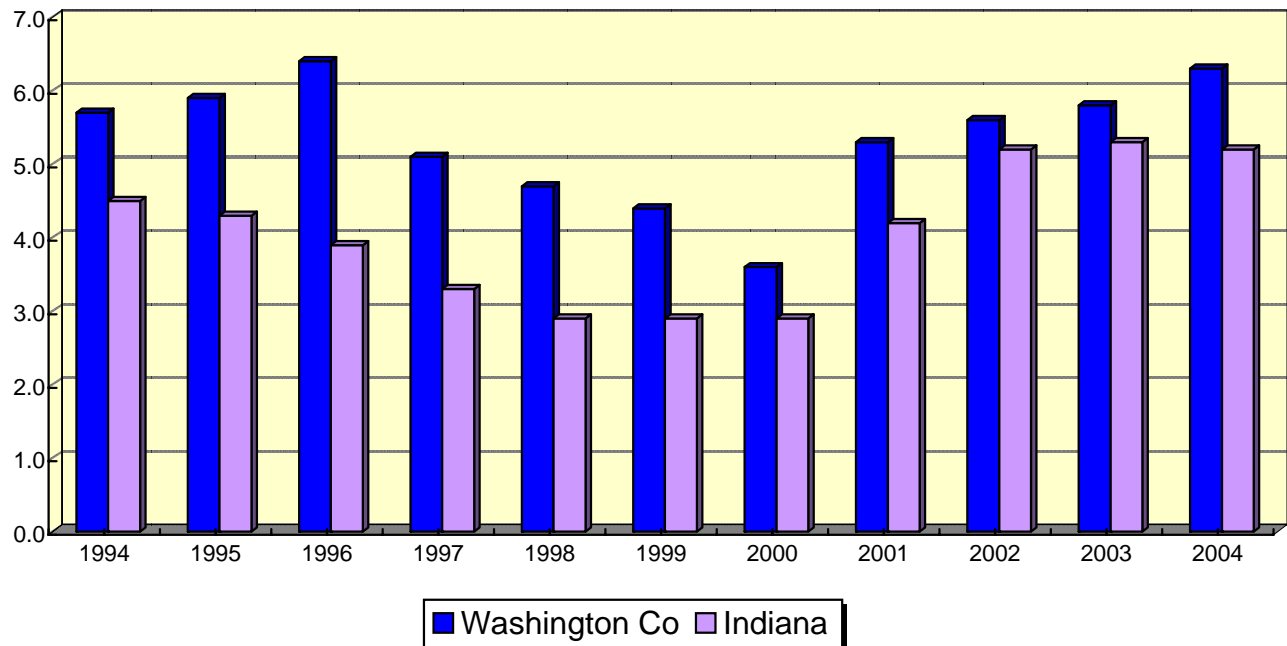
Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 50 are not included. Commuters to/ from IL, MI, KY, OH, WI, and PA are reported separately and are not included in the 'Out of State' category.

## LABOR FORCE INFORMATION

### WASHINGTON COUNTY LABOR FORCE (1994 - 2004)

YEAR	LABOR FORCE	EMPLOYED	UNEMPLOYED	Washington Co RATE	Indiana RATE
1994	11,430	10,780	650	5.7	4.5
1995	12,100	11,380	720	5.9	4.3
1996	11,940	11,170	770	6.4	3.9
1997	12,110	11,490	620	5.1	3.3
1998	12,040	11,470	570	4.7	2.9
1999	11,890	11,370	520	4.4	2.9
2000	14,090	13,580	510	3.6	2.9
2001	14,130	13,370	760	5.3	4.2
2002	13,960	13,180	780	5.6	5.2
2003	13,990	13,180	810	5.8	5.3
2004	14,010	13,130	880	6.3	5.2

#### AVERAGE UNEMPLOYMENT RATE Washington County vs. Indiana 1994-2004



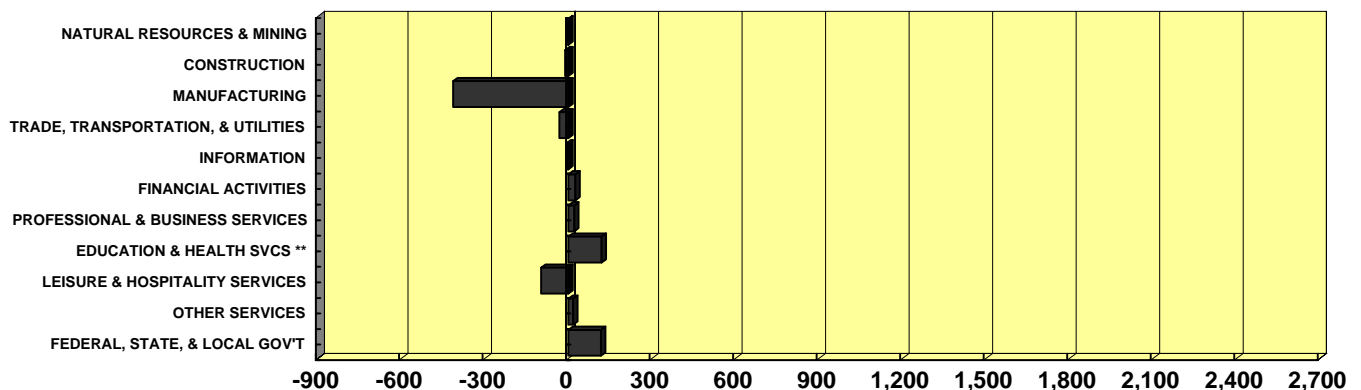
Source: Indiana Department of Workforce Development, Research & Analysis,

## INDUSTRY EMPLOYMENT

### WASHINGTON COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
<b>ALL INDUSTRIES **</b>	<b>501</b>	<b>6,703</b>	<b>6,469</b>	<b>6,413</b>	<b>6,344</b>	<b>-359</b>	<b>-5.4%</b>
<b>NATURAL RESOURCES &amp; MINING</b>	<b>13</b>	<b>98</b>	<b>98</b>	<b>101</b>	<b>97</b>	<b>-1</b>	<b>-1.0%</b>
Agriculture, Forestry, Fishing, & Hunting							
Mining			Confidential	Confidential			
<b>CONSTRUCTION</b>	<b>63</b>	<b>375</b>	<b>371</b>	<b>331</b>	<b>363</b>	<b>-12</b>	<b>-3.2%</b>
<b>MANUFACTURING</b>	<b>43</b>	<b>2,445</b>	<b>2,153</b>	<b>2,151</b>	<b>2,031</b>	<b>-414</b>	<b>-16.9%</b>
<b>TRADE, TRANSPORTATION, &amp; UTILITIES</b>	<b>133</b>	<b>963</b>	<b>946</b>	<b>954</b>	<b>931</b>	<b>-32</b>	<b>-3.3%</b>
Wholesale Trade	24	153	151	159	168	15	9.8%
Retail Trade	78	725	704	704	673	-52	-7.2%
Transportation & Warehousing	27	68	74	75	73	5	7.4%
Utilities	4	17	17	16	18	1	5.9%
<b>INFORMATION</b>	<b>7</b>	<b>109</b>	<b>112</b>	<b>111</b>	<b>102</b>	<b>-7</b>	<b>-6.4%</b>
<b>FINANCIAL ACTIVITIES</b>	<b>52</b>	<b>176</b>	<b>189</b>	<b>191</b>	<b>201</b>	<b>25</b>	<b>14.2%</b>
Finance & Insurance	31	130	138	136	145	15	11.5%
Real Estate, Rental & Leasing	22	46	50	55	56	10	21.7%
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	<b>45</b>	<b>188</b>	<b>207</b>	<b>188</b>	<b>209</b>	<b>21</b>	<b>11.2%</b>
Professional & Technical Services	25	130	134	126	109	-21	-16.2%
Management of Companies & Enterprises			Confidential				
Administrative & Waste Services			Confidential				
<b>EDUCATION &amp; HEALTH SERVICES **</b>	<b>49</b>	<b>1,292</b>	<b>1,335</b>	<b>1,369</b>	<b>1,411</b>	<b>119</b>	<b>9.2%</b>
Educational Services **	7	696	726	754	777	81	11.6%
Health Care & Social Assistance **	42	596	609	615	634	38	6.4%
<b>LEISURE &amp; HOSPITALITY SERVICES</b>	<b>30</b>	<b>479</b>	<b>474</b>	<b>431</b>	<b>381</b>	<b>-98</b>	<b>-20.5%</b>
Arts, Entertainment, & Recreation	3	27	20	17	20	-7	-25.9%
Accommodation & Food Services	27	452	453	414	361	-91	-20.1%
<b>OTHER SERVICES</b>	<b>37</b>	<b>142</b>	<b>139</b>	<b>138</b>	<b>159</b>	<b>17</b>	<b>12.0%</b>
<b>FEDERAL, STATE, &amp; LOCAL GOVERNMENT</b>	<b>38</b>	<b>1,351</b>	<b>1,389</b>	<b>1,424</b>	<b>1,468</b>	<b>117</b>	<b>8.7%</b>

### Change in Washington County Industry Employment 2001 To 2004



\* NAICS - North American Industry Classification System. \*\* Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

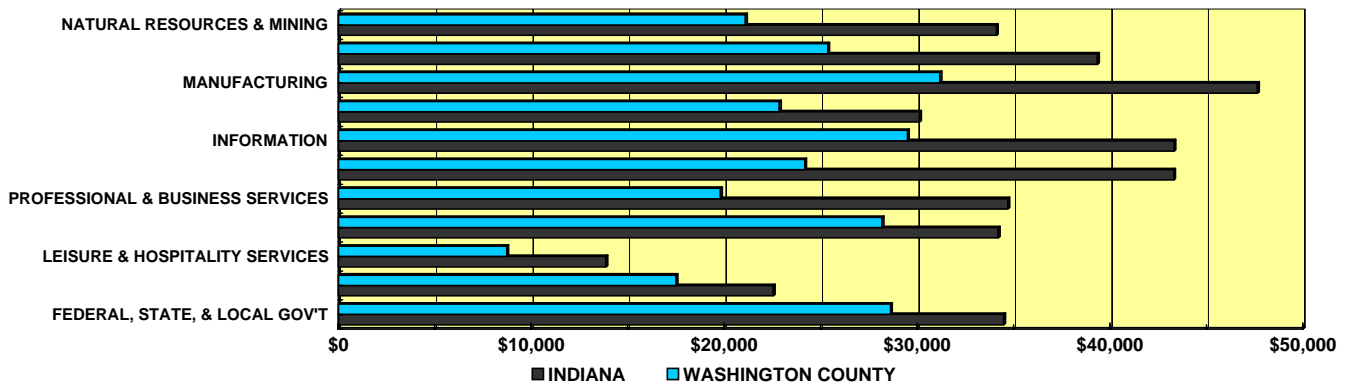
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

# INDUSTRY EARNINGS

## WASHINGTON COUNTY EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	WASHINGTON COUNTY				CHANGE 2001 to 2004		INDIANA 2004 WAGES	2004 WASHINGTON % DIFFERENCE FROM INDIANA
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES	DOLLARS	PERCENT		
<b>ALL INDUSTRIES **</b>	\$24,033	\$24,406	\$25,184	\$26,026	\$1,993	0.1	\$34,693	-33.3%
<b>NATURAL RESOURCES &amp; MINING</b>	\$22,774	\$20,564	\$20,006	\$21,103	-\$1,671	-7.3%	\$34,117	-61.7%
Agriculture, Forestry, Fishing, & Hunting			Confidential				\$25,490	
Mining			Confidential				\$49,836	
<b>CONSTRUCTION</b>	\$24,979	\$24,605	\$25,152	\$25,370	\$391	1.6%	\$39,343	-55.1%
<b>MANUFACTURING</b>	\$27,843	\$29,108	\$29,851	\$31,186	\$3,343	12.0%	\$47,638	-52.8%
<b>TRADE, TRANSPORTATION, &amp; UTILITIES</b>	\$20,383	\$21,547	\$22,084	\$22,865	\$2,482	12.2%	\$30,126	-31.8%
Wholesale Trade	\$24,222	\$25,965	\$25,664	\$25,228	\$1,006	4.2%	\$46,107	-82.8%
Retail Trade	\$18,794	\$19,787	\$20,652	\$21,599	\$2,805	14.9%	\$21,445	0.7%
Transportation & Warehousing	\$25,497	\$26,128	\$24,272	\$25,773	\$276	1.1%	\$35,135	-36.3%
Utilities	\$32,899	\$35,385	\$39,580	\$36,736	\$3,837	11.7%	\$62,844	-71.1%
<b>INFORMATION</b>	\$23,838	\$24,381	\$26,007	\$29,502	\$5,664	23.8%	\$43,315	-46.8%
<b>FINANCIAL ACTIVITIES</b>	\$24,112	\$22,185	\$23,235	\$24,182	\$70	0.3%	\$43,304	-79.1%
Finance & Insurance	\$27,794	\$25,426	\$26,951	\$28,304	\$510	1.8%	\$48,404	-71.0%
Real Estate, Rental & Leasing	\$13,805	\$13,299	\$13,976	\$13,488	-\$317	-2.3%	\$28,852	-113.9%
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	\$21,310	\$20,203	\$21,236	\$19,811	-\$1,499	-7.0%	\$34,701	-75.2%
Professional & Technical Services	\$22,491	\$21,639	\$21,710	\$22,291	\$652	3.0%	\$45,324	-103.3%
Management of Companies & Enterprises			Confidential				\$66,811	
Administrative & Waste Services			Confidential				\$22,727	
<b>EDUCATION &amp; HEALTH SERVICES **</b>	\$26,865	\$26,896	\$27,401	\$28,188	\$1,323	4.9%	\$34,206	-21.3%
Educational Services **	\$30,832	\$30,008	\$29,673	\$29,662	-\$1,170	-3.8%	\$33,107	-11.6%
Health Care & Social Assistance **	\$22,234	\$23,182	\$24,617	\$26,381	\$4,147	18.7%	\$34,965	-32.5%
<b>LEISURE &amp; HOSPITALITY SERVICES</b>	\$8,262	\$8,341	\$8,590	\$8,742	\$480	5.8%	\$13,875	-58.7%
Arts, Entertainment, & Recreation	\$9,643	\$11,038	\$10,705	\$7,957	-\$1,686	-17.5%	\$25,802	-224.3%
Accommodation & Food Services	\$8,180	\$8,220	\$8,503	\$8,786	\$606	7.4%	\$11,574	-31.7%
<b>OTHER SERVICES</b>	\$15,963	\$16,533	\$17,898	\$17,511	\$1,548	9.7%	\$22,543	-28.7%
<b>FEDERAL, STATE, &amp; LOCAL GOVERNMENT</b>	\$27,814	\$27,842	\$28,190	\$28,621	\$807	2.9%	\$34,484	-20.5%

## Washington County and State of Indiana 2004 Earnings comparison



\* NAICS - North American Industry Classification System. \*\* Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

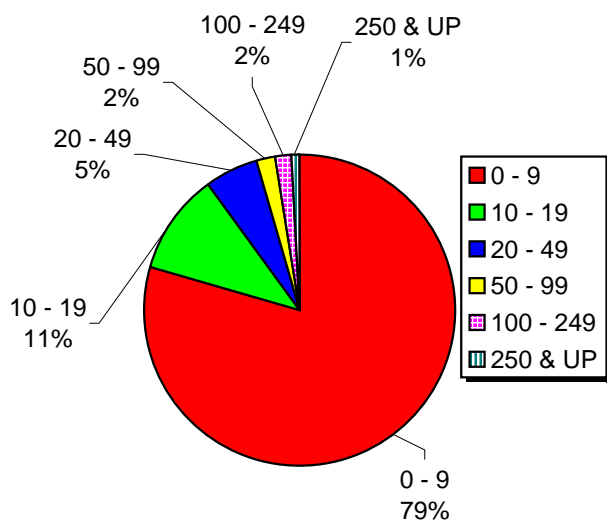
# FIRMS & EMPLOYMENT by SIZE

## WASHINGTON COUNTY FIRMS and EMPLOYMENT by SIZE

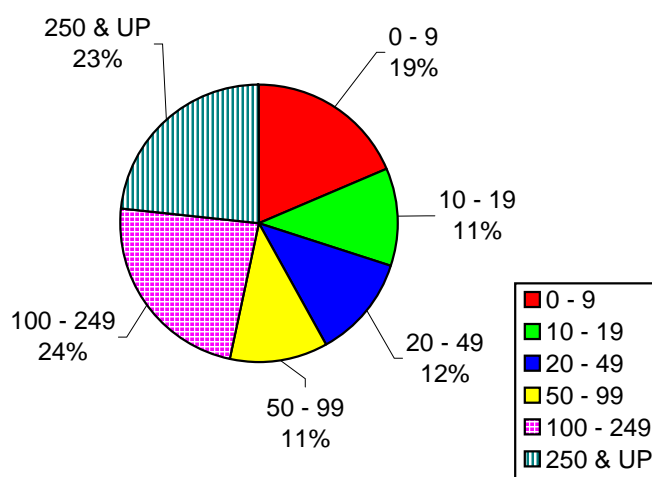
UNIT SIZE (Number Employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by BUSINESS UNIT SIZE MARCH 2004
0 - 9	393	1,183
10 - 19	53	717
20 - 49	27	768
50 - 99	10	717
100 - 249	8	1,479
250 & UP	4	1,486
<b>TOTAL</b>	<b>495</b>	<b>6,350</b>

Business Units with zero employees and Federal Government Employees are included.

**BUSINESS UNITS by SIZE**  
1st Quarter 2004



**EMPLOYMENT by BUSINESS UNIT SIZE**  
March 2004



Source: Covered Employment, Research & Analysis, Strategic Research & Development,  
Indiana Department of Workforce Development



\* \* \* \* \*

## TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

*Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.*

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

\* \* \* \* \*

The following is a listing of the NAICS 'super sectors' we will be using:

**Natural Resources & Mining** includes agriculture, forestry, fishing, hunting, and mining.

**Construction**

**Manufacturing**

**Trade, Transportation & Utilities** includes wholesale and retail trade, utilities, transportation, and warehousing.

**Information** includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

**Financial Activities** includes finance, insurance, real estate, and rental and leasing.

**Professional & Business Services** includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

**Education & Health Services** includes educational and health services, health care, and social assistance.

**Leisure & Hospitality** includes arts, entertainment, recreation, accommodation, and food services.

**Other Services** includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

**Federal, State & Local Government** includes total government employment.

# Economic Growth Regions

Regional Labor Market Analysts



#1 Bruce Bendull  
6224 Central Avenue  
Portage, IN 46368  
(219) 762-2705  
FAX: (219)763-3061  
e-mail: bbendull@dwd.in.gov

#4 Kim Stevenson  
30 N. 8th Street  
Terre Haute, IN 47808  
(812)234-6602 x 327  
FAX: (812) 231-0198  
e-mail: kstevenson@dwd.in.gov

#7 Kim Stevenson  
30 N. 8th Street  
Terre Haute, IN 47808  
(812)234-6602 x 327  
FAX: (812) 231-0198  
e-mail: kstevenson@dwd.in.gov

#8 Cathy Boatman  
700 E. Walnut  
Evansville, IN 47713  
(812)424-4473  
FAX: (812) 421-3189  
e-mail: cboatman@dwd.in.gov

#11 Cathy Boatman  
700 E. Walnut  
Evansville, IN 47713  
(812)424-4473  
FAX: (812) 421-3189  
e-mail: cboatman@dwd.in.gov

#2 Bruce Bendull  
6224 Central Avenue  
Portage, IN 46368  
(219) 762-2705  
FAX: (219)763-3061  
e-mail: bbendull@dwd.in.gov

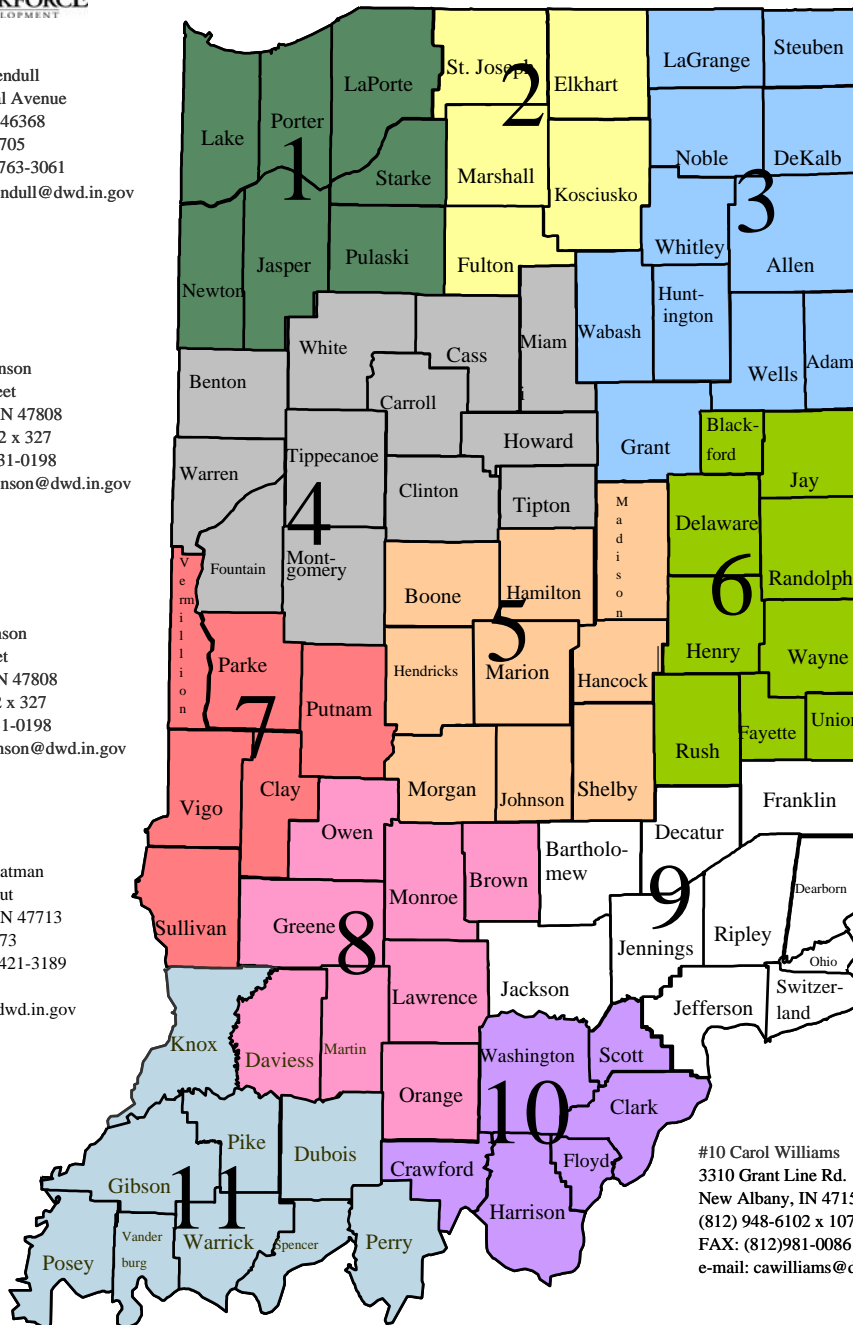
#3 Vicki Glaze  
201 E. Charles Street  
Muncie, IN 47305  
(765)289-1861 x 154  
FAX: (765) 741-5856  
e-mail: vglaze@dwd.in.gov

#6 Vicki Glaze  
201 E. Charles Street  
Muncie, IN 47305  
(765)289-1861 x 154  
FAX: (765) 741-5856  
e-mail: vglaze@dwd.in.gov

#5 Terry Brown  
10 N. Senate Ave. Room SE 207  
Indianapolis, IN 46204  
(317) 232-1920  
FAX: (317)232-8480  
e-mail: tbrown@dwd.in.gov

#9 Carol Williams  
3310 Grant Line Rd.  
New Albany, IN 47150  
(812) 948-6102 x 107  
FAX: (812)981-0086  
e-mail: cawilliams@dwd.in.gov

#10 Carol Williams  
3310 Grant Line Rd.  
New Albany, IN 47150  
(812) 948-6102 x 107  
FAX: (812)981-0086  
e-mail: cawilliams@dwd.in.gov



Indiana Workforce Development  
Strategic Research & Development  
Research & Analysis